

## **Cahaya Mata Records Stronger Revenue in Q3 FY2025**

### **With an Improvement in Profitability**

**KUCHING, 24 November 2025** – Cahya Mata Sarawak Berhad (“Cahaya Mata” or the “Group”) is pleased to announce its financial results for the third quarter ended 30 September 2025 (“Q3 FY2025”), reporting an uplift in revenue and a stronger profitability compared to the same quarter last year.

The Group reported a Profit Before Tax (“PBT”) of RM48.1 million for the third quarter ended 30 September 2025, 306% higher compared to the corresponding quarter in the previous year, marking a notable recovery from the Loss Before Tax (“LBT”) of RM23.4 million in Q3 FY2024. This was achieved on the back of increased revenue, significant improvement in gross margin from operations as well as smaller unrealized foreign exchange loss on the revaluation of shareholders’ loan recorded in Phosphates Strategic Business Unit (“SBU”) compared with Q3 FY2024.

The Group’s higher profits from its Cement, Roads Maintenance and Property Development SBUs, as well as share of results of joint ventures during the quarter under review, were key contributors to the overall improvement in net profit.

In the Cement SBU, profit before tax increased by 24% to RM46.8 million in Q3 FY2025, predominantly due to the improved gross profit attributable to lower imported clinker prices and improved efficiencies.

On the Road Maintenance front, overall PBT increased by 107% to RM7.1 million in Q3 FY2025, driven by higher ongoing orders and work completions achieved for Instructed Works.

The Property Development SBU reported higher sales and overall PBT in Q3 FY2025, up by 364% and 409% respectively, driven by revenue and margin recognition from construction contracts on the BCKK 2 development coupled with the sales of properties.

For the quarter under review, the Oiltools SBU reported lower revenue and PBT by RM31.2 million and RM7.2 million respectively compared to the same quarter last year, primarily driven by reduced rig activities across most markets.

The stronger performance in this quarter was also contributed by the lower unrealized foreign exchange loss in Q3 FY2025 due to the reduced weakening of the USD against MYR compared with Q3 FY2024.

## PRESS RELEASE

For immediate release



The Group's normalised PBT for Q3 FY2025 stands at RM49.1 million, representing a 17% increase compared to the normalized PBT of RM42.0 million in Q3 FY2024, after excluding the unrealized foreign exchange impact on financing activities.

For the cumulative nine months ended 30 September 2025, revenue remained steady at RM798.4 million, while profit before tax stood at RM69.1 million. As at 30 September 2025, Net Assets per share stands at RM3.16, with a healthy gearing ratio of 0.07.

### Prospects

According to the Group, "The recent weakening of USD against MYR is expected to benefit our supply chain costs.

In addition, the activities for the Development of Borneo Convention Centre Kuching II at a contract value of RM550 million has commenced during the financial period. The project is expected to contribute positively to earnings in the coming period.

Meanwhile, the reconnection of electricity supply to Cahya Mata Phosphates Industries' plant enables the resumption of testing and commissioning activities in 4Q 2025.

Construction of Mambong Clinker Line 2 of Cahya Mata Cement Sdn Bhd is progressing satisfactorily."

\*\*\*END\*\*\*

## PRESS RELEASE

For immediate release



### About Cahya Mata Sarawak Berhad

Cahaya Mata Sarawak Berhad (CMSB: KLSE) is a leading, diversified corporation listed on the Main Market of Bursa Malaysia. For over 50 years, the Group has been a key driving force for Sarawak's economic development, evolving from the state's first cement manufacturer into a dynamic holding company with a portfolio of over 40 operating companies.

As Sarawak's sole cement manufacturer, Cahya Mata holds a strong market-leading position in the construction and infrastructure industry. This core portfolio is complemented by strategic ventures in high-growth sectors, including oiltools, phosphates and property development.

The Group also holds key strategic investments in financial services and telecommunications infrastructure, underscoring its commitment to long-term diversification and value creation.

With a growing international footprint, Cahya Mata has an operational presence that extends across Malaysia, Singapore, Indonesia, the Middle East, India, Nigeria and Russia primarily in the oil and gas support services industry.

Issued by Cahya Mata Sarawak Berhad.

For more information, visit [www.cahyamata.com](http://www.cahyamata.com)

For media enquiries, contact:

Kevin Tan | +6012 700 1666 | [kevin.tan@sprg.com.my](mailto:kevin.tan@sprg.com.my)

Jason Lee | +6019 889 1988 | [jasonl@cahyamata.com](mailto:jasonl@cahyamata.com)

Fatin Johaniz | +6012 270 7107 | [fatinjohaniz@cahyamata.com](mailto:fatinjohaniz@cahyamata.com)